**Personal Details**

* Name:
* Date of Birth:
* Address:
* Phone Number:
* Emergency Contact Name:
* Emergency Contact Phone Number:
* **Please say a little about what you hope to achieve from consulting?**
* 1. What do you fill your space with?

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* 2. What do you fill your time with?

|  |  |  |
| --- | --- | --- |
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* 3. How do you spend your energy?

|  |  |  |
| --- | --- | --- |
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* 4. What do I spend your money on?

|  |  |  |
| --- | --- | --- |
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* 5. Where are you most organized?

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| --- | --- | --- |
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* 6. Where are you most disciplined and reliable?

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| --- | --- | --- |
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* 7. What do you think or focus on most?

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| --- | --- | --- |
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* 8. What do you envision?

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| --- | --- | --- |
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* 9. What do you internally dialogue about most?

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| --- | --- | --- |
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* 10. What do you externally dialogue about?

|  |  |  |
| --- | --- | --- |
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* 11. What are you inspired most about?

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| --- | --- | --- |
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* 12. What do you set goals towards?

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| --- | --- | --- |
| *
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* Mark each of the above answers with a letter.

|  |  |
| --- | --- |
| **Letter** | **Number of times shown** |
| A |  |
| B |  |
| C |  |
| D |  |
| E |  |
| F |  |
| G |  |

* Some answers may be similar so you can merge them together into an answer that resonates the most for you. For example you might have finances, reading financial books, money, which can become, for example finances. Order each answer from most answered to least answered below.
* **My Values**

1.

2.

3.

4.

5.

6.

7.

* **What is your present employment and area of work?**
* **If you had access to all the money in the world, what would you love to do for**
* **work?**
* **What are the three most probably phrases that you say to yourself that undermine wealth building?**
* **Who is the most influential person you know? List three.**
*
*
*
* **Who is the person you dislike/despise/resent? List three.**
*
*
*
* **What do you like most about yourself? List three.**
*
*
* **What do you like least about yourself? List three.**
*
* **What do you perceive you have missed or lost? List three.**